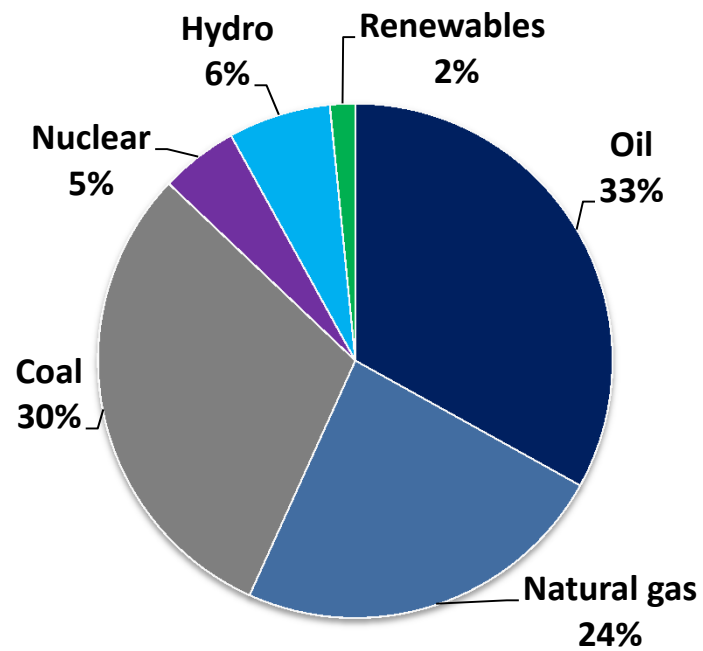


Global Economy and Cooperation

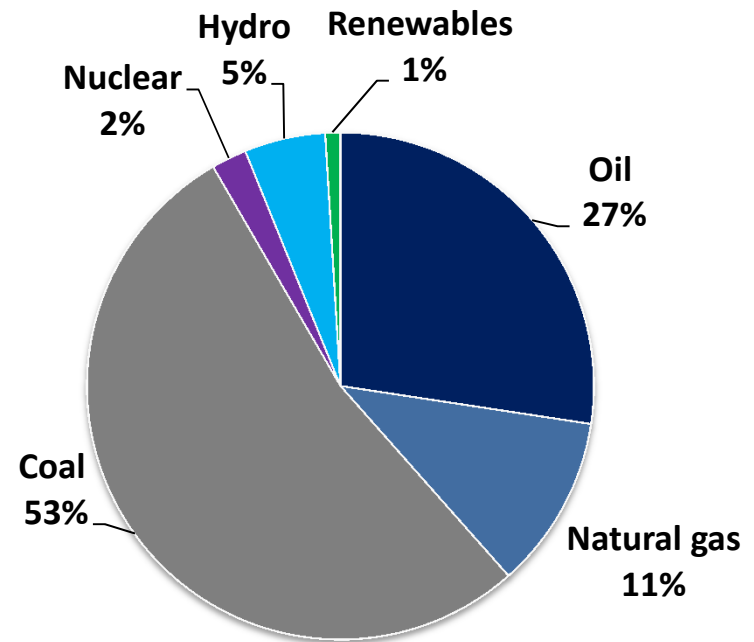
Gasex 2012
Jérôme Ferrier, *President IGU*

CONSUMPTION OF PRIMARY ENERGY BY SOURCE

World



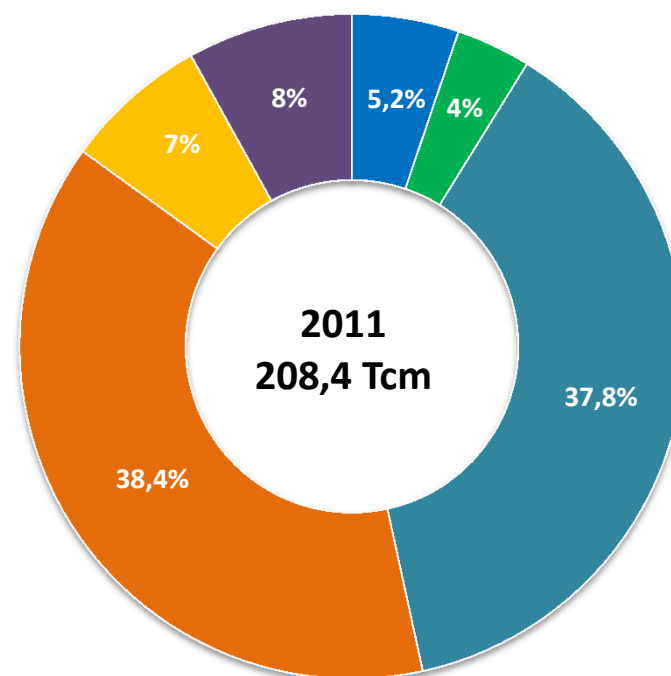
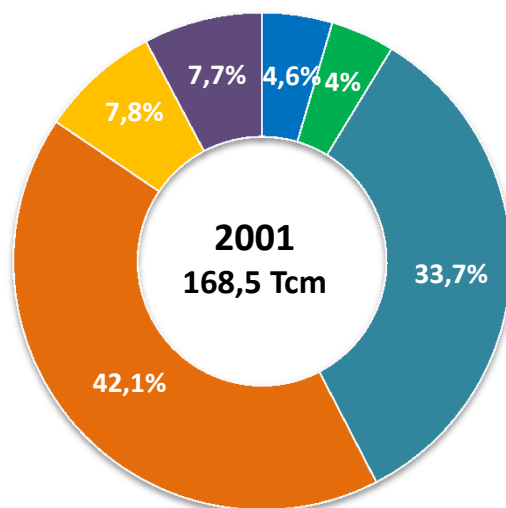
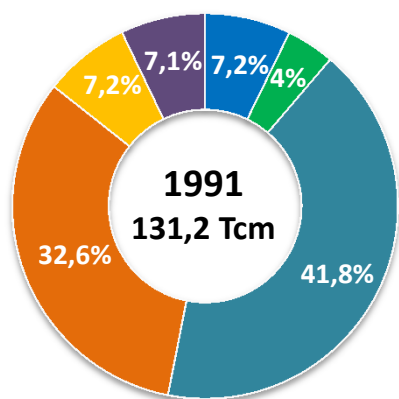
Asia Pacific



Source: BP Statistical Review 2012

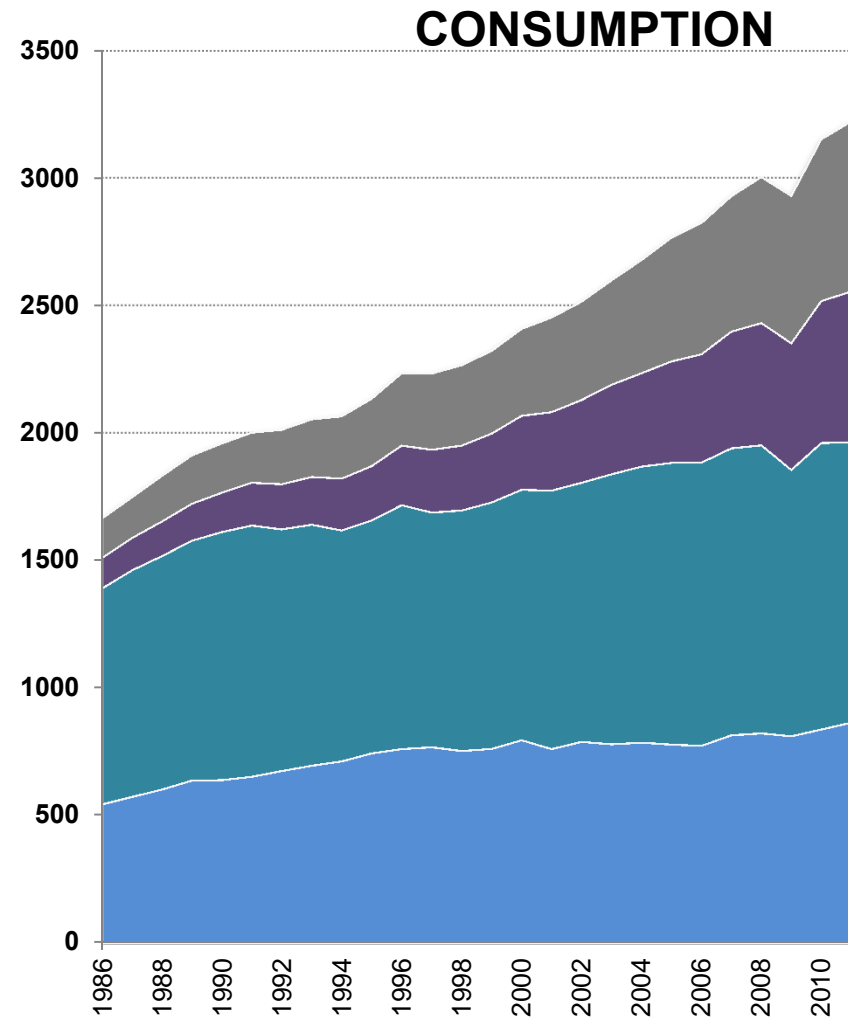
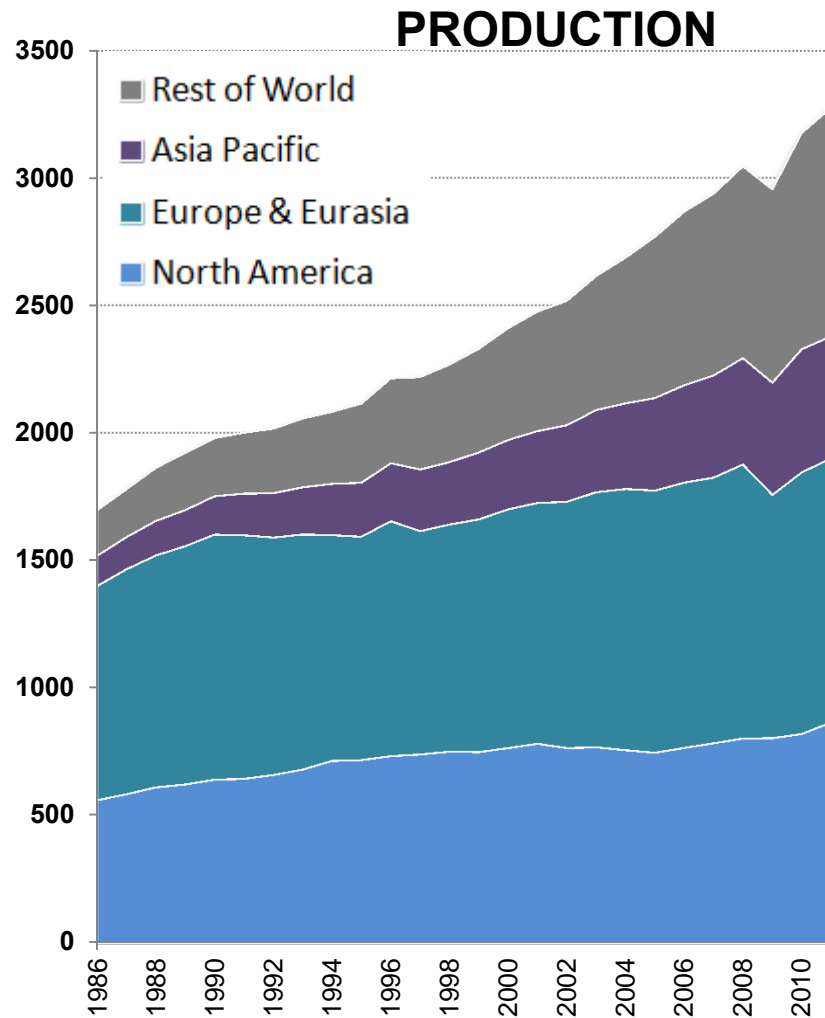
PROVED CONVENTIONAL GAS RESERVES

- North America
- S. & Cent. America
- Europe & Eurasia
- Middle East
- Africa
- Asia Pacific



Source: BP Statistical Review 2012

PRODUCTION AND CONSUMPTION OF NATURAL GAS 1986 to 2011 (Bcm)



Source: BP Statistical Review 2012
Gases 2012

MAIN CONVENTIONAL GAS RESOURCES IN ASIA-PACIFIC

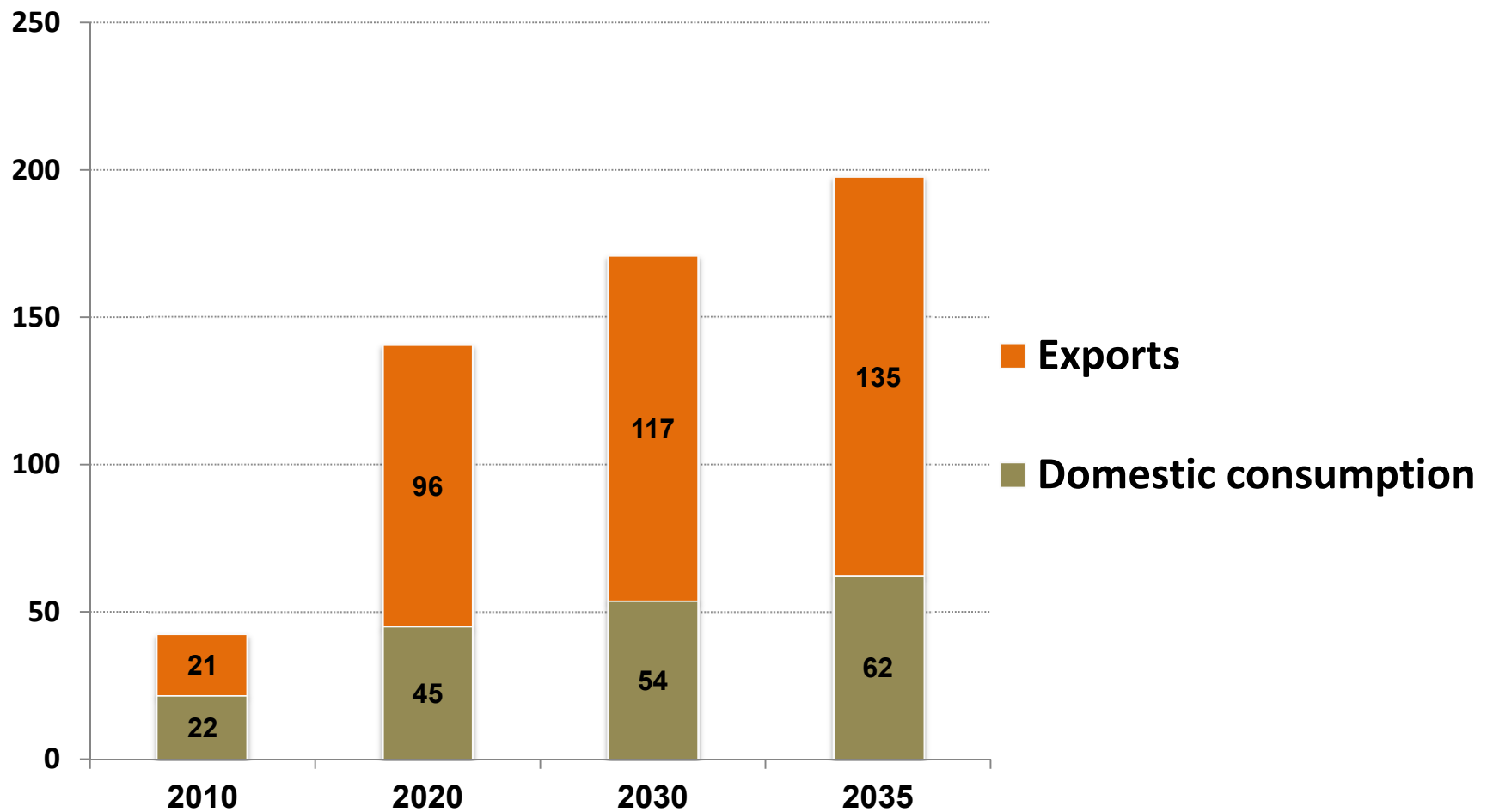


	RESERVES (Bcm)	R/P	PRODUCTION (Bcm/y)	CONSUMPTION (Bcm/y)	Δ (Bcm/y)
AUSTRALIA	3 800	84	45	25,6	+19,4
CHINA	3 100	30	102,5	130,7	-28,2
INDONESIA	3 000	40	75,6	37,9	+37,7
MALAYSIA	2 400	38	61,8	28,5	+33,3
INDIA	1 200	26	46,1	61,1	-15

Source: BP Statistical Review 2012

AUSTRALIAN GAS PRODUCTION GROWTH

Bcm



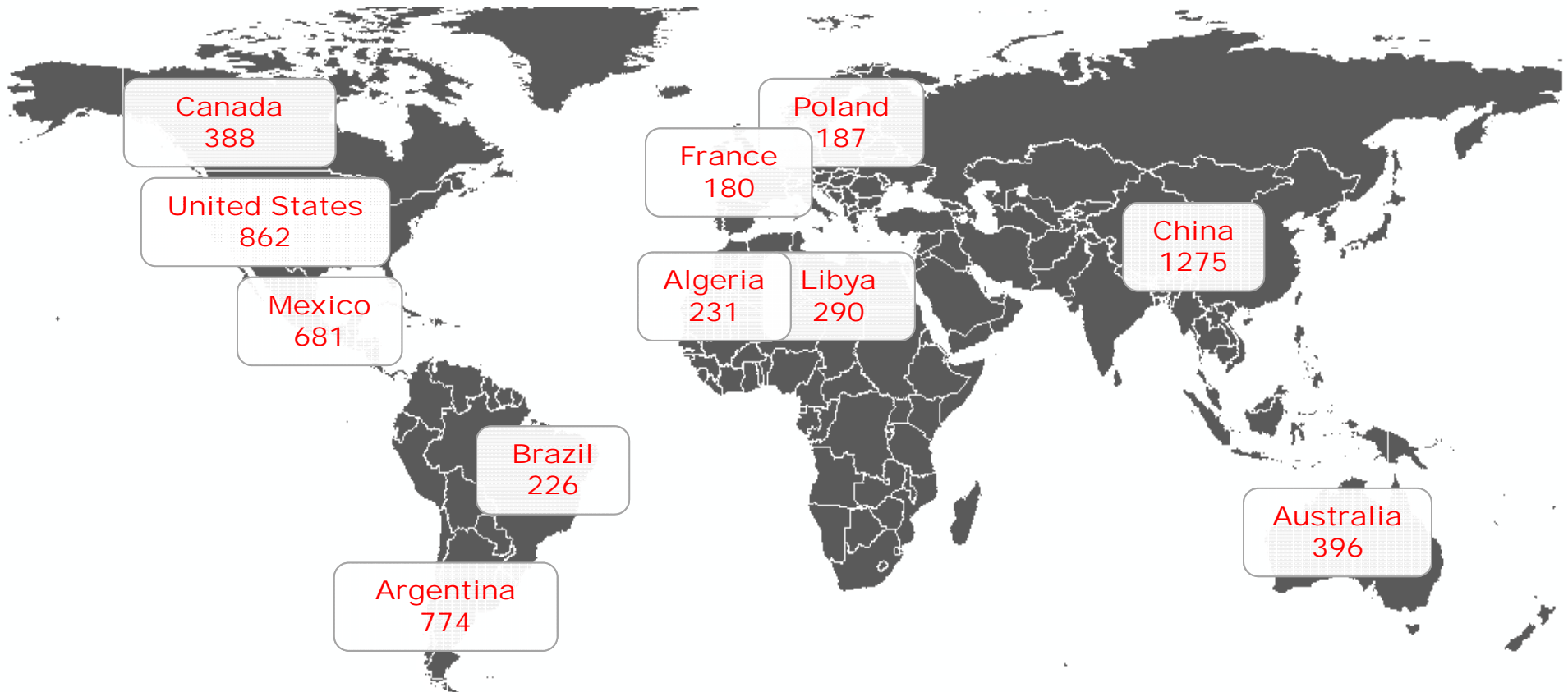
Source: IEA 2011

MAIN CONVENTIONAL GAS RESOURCES AVAILABLE



	RESERVES (Bcm)	R/P	PRODUCTION (Bcm/y)	CONSUMPTION (Bcm/y)	Δ (Bcm/y)
RUSSIA	44 600	73	607	424,6	+182,4
IRAN	33 100	218	151,8	153,3	-1,5
QATAR	25 000	170	146,8	23,8	+123
TURKMENISTAN	24 300	408	59,5	25	+34,5

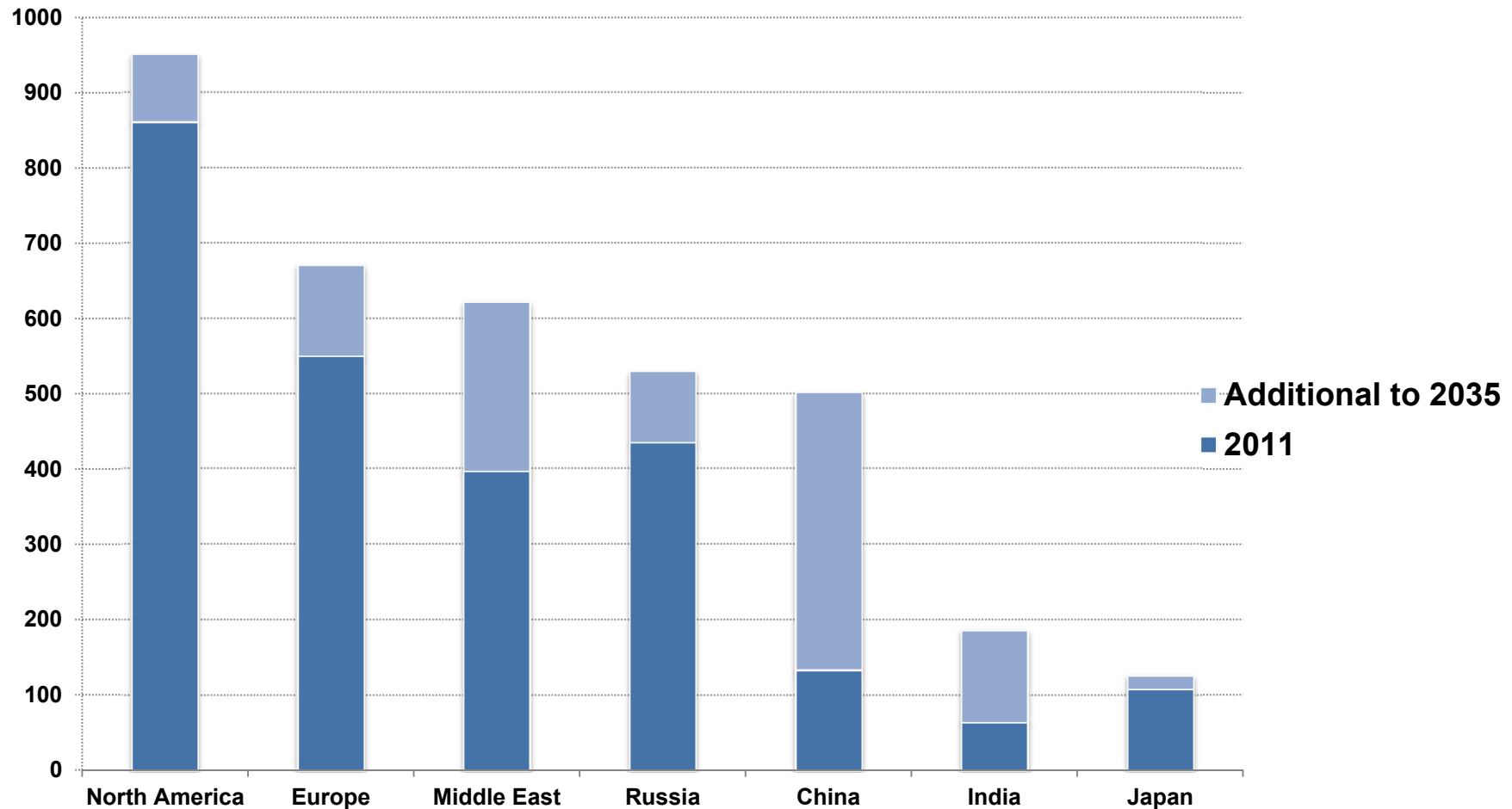
ESTIMATES OF TECHNICALLY ACCESSIBLE SHALE GAS RESERVES (Tcf)



Source: EIA/ARI, 2011

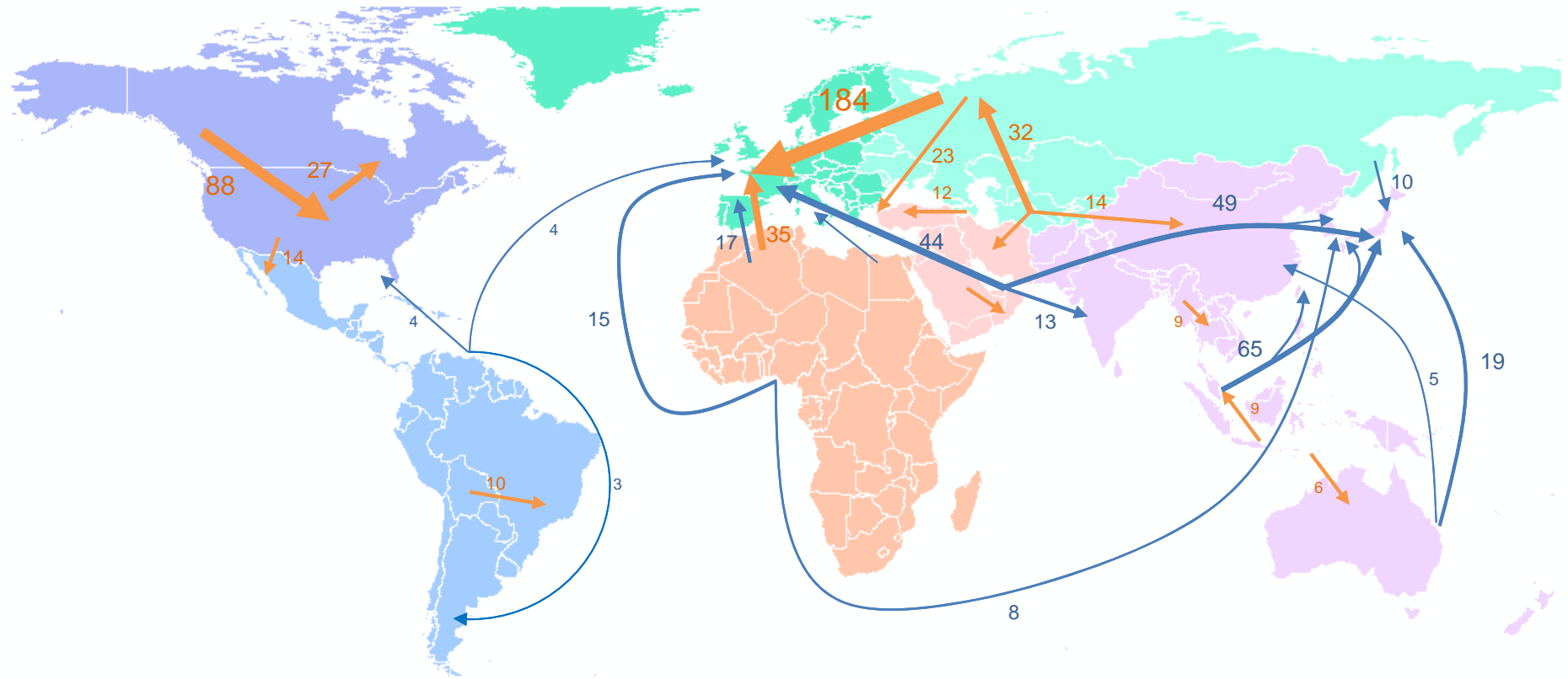
PROJECTED NATURAL GAS DEMAND BY REGION TO 2035



Bcm



Gas demand grows fastest in the non-OECD regions, led by China, which accounts for more than a quarter of worldwide increase in demand between 2009 & 2035

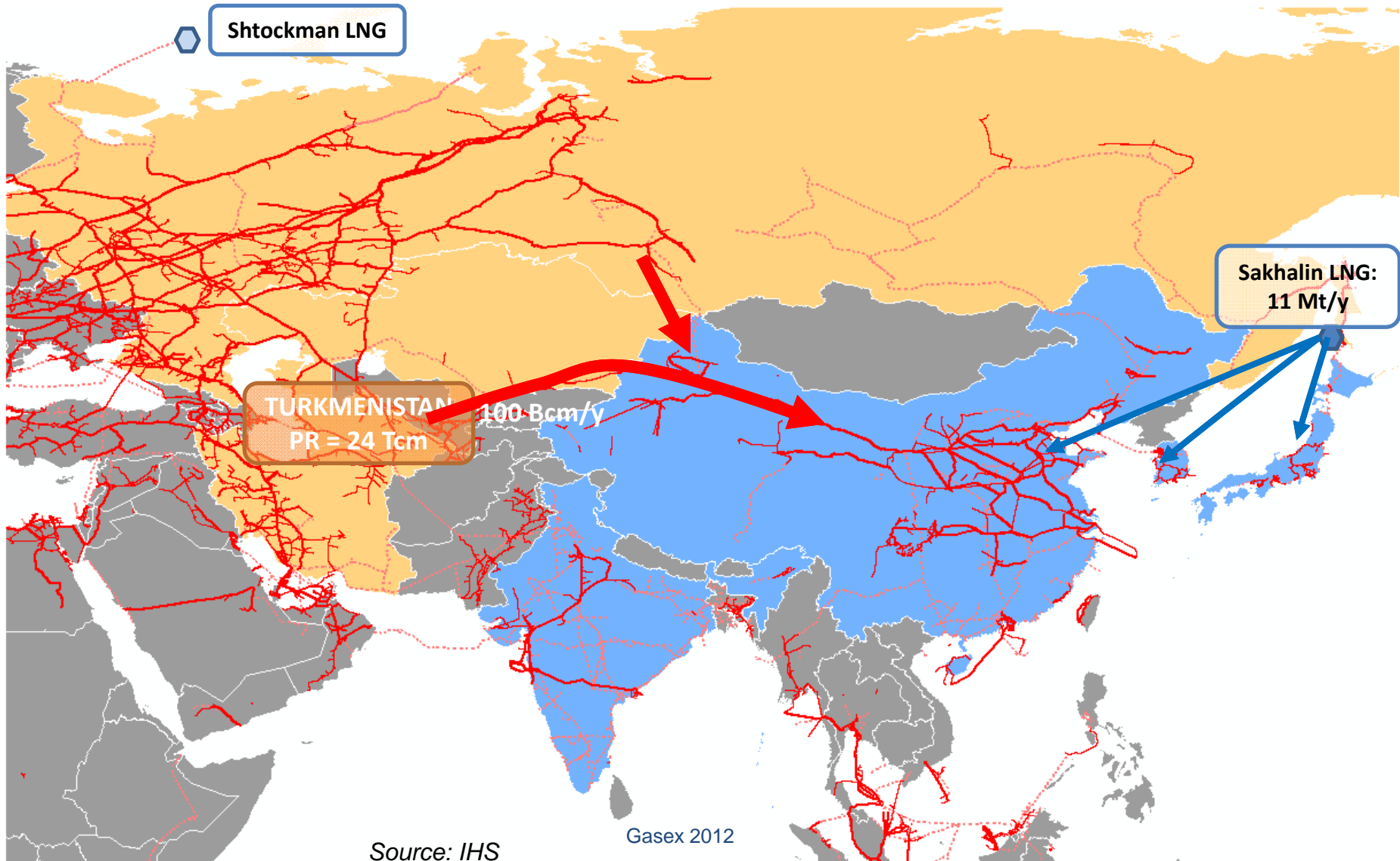
MAJOR GAS AND LNG TRADE MOVEMENTS IN 2011



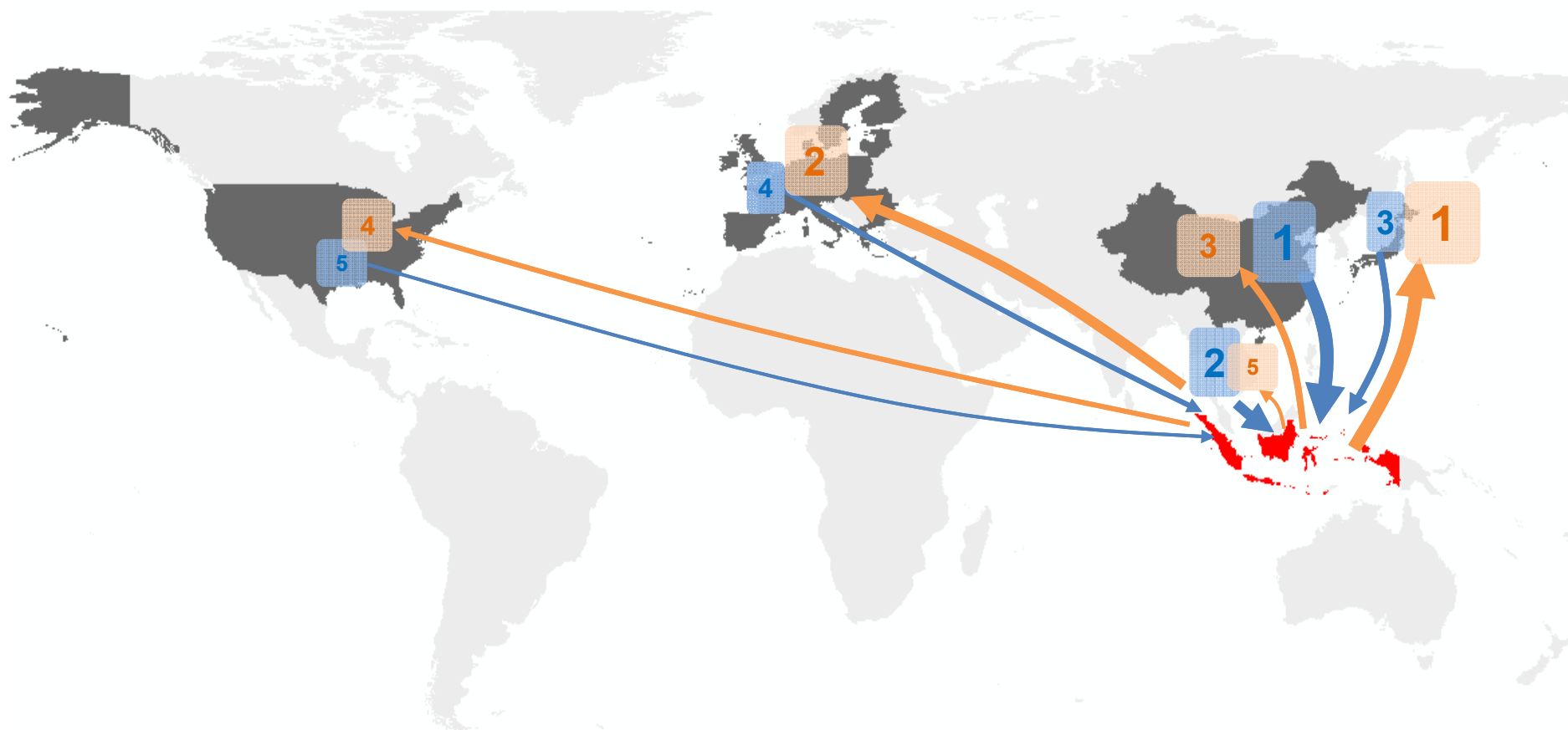
-  Pipeline gas
-  LNG

Source: Includes data from Cedigaz, GIIGNL, CISStat Poten, Waterborne Gasex 2012

GAS PIPELINES



INDONESIA – Trade flows in 2010

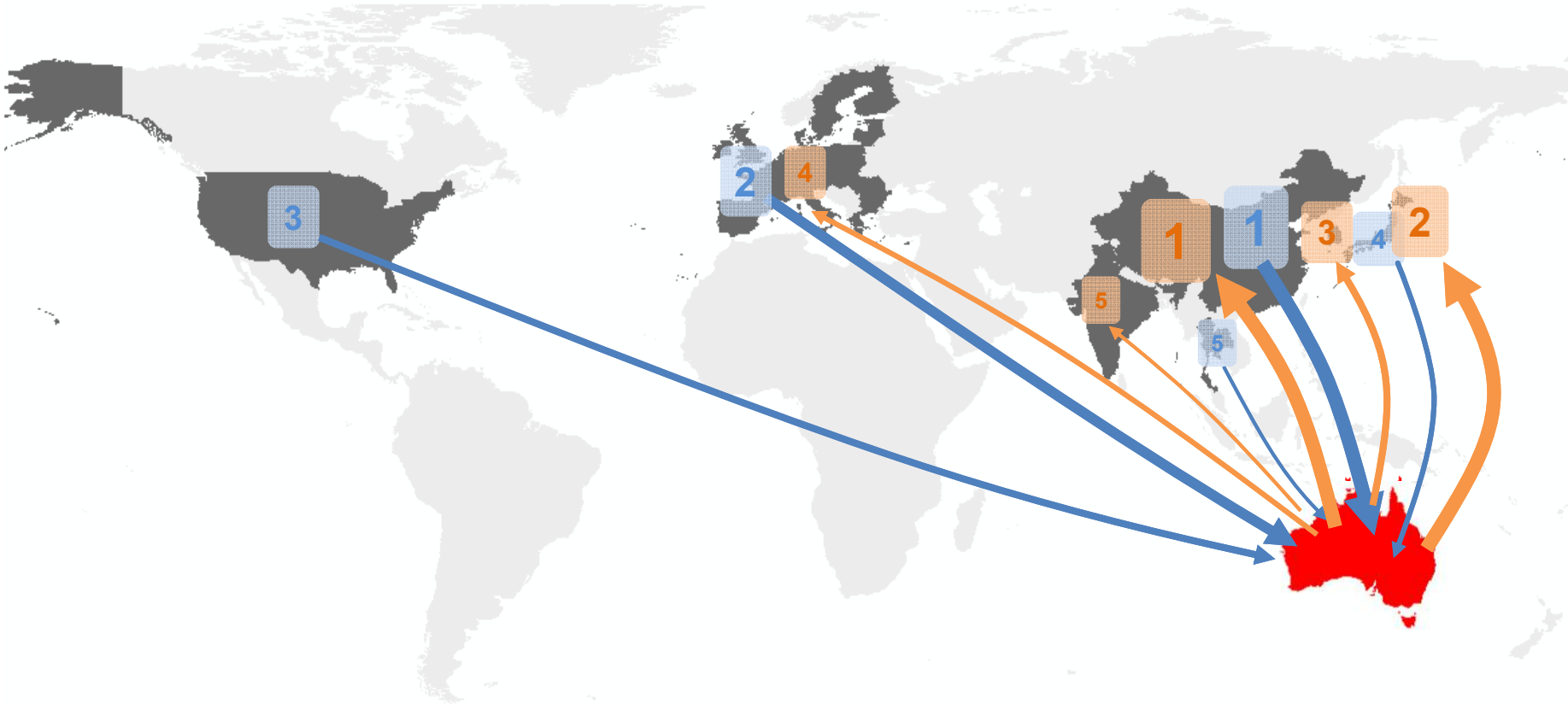


→ Imports : 135 GUSD

→ Exports : 158 GUSD

Source: data from WTO

AUSTRALIA – Trade flows in 2010

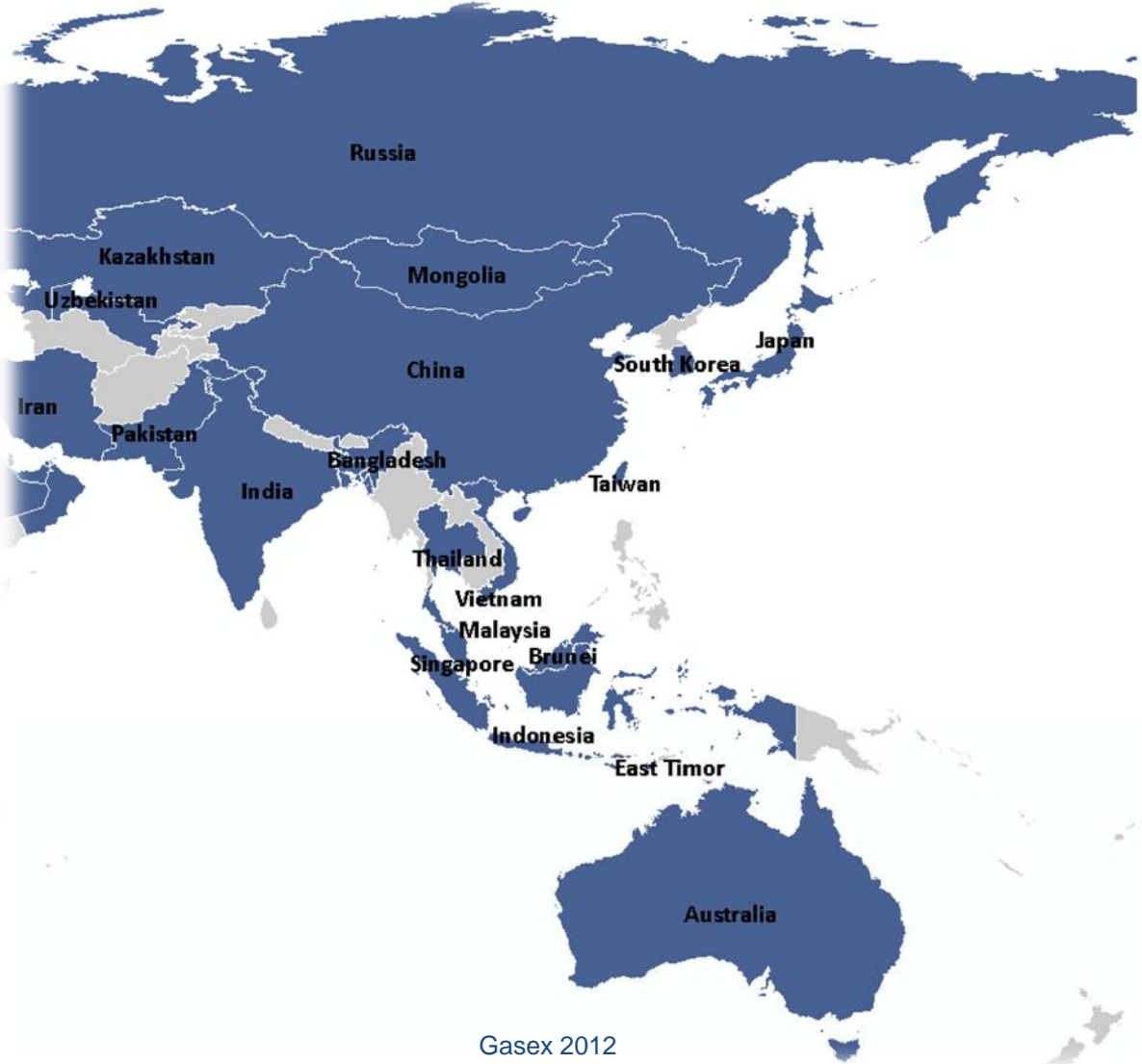


→ Imports : 201 GUSD

→ Exports : 212 GUSD

Source: data from WTO

IGU Members in Asia

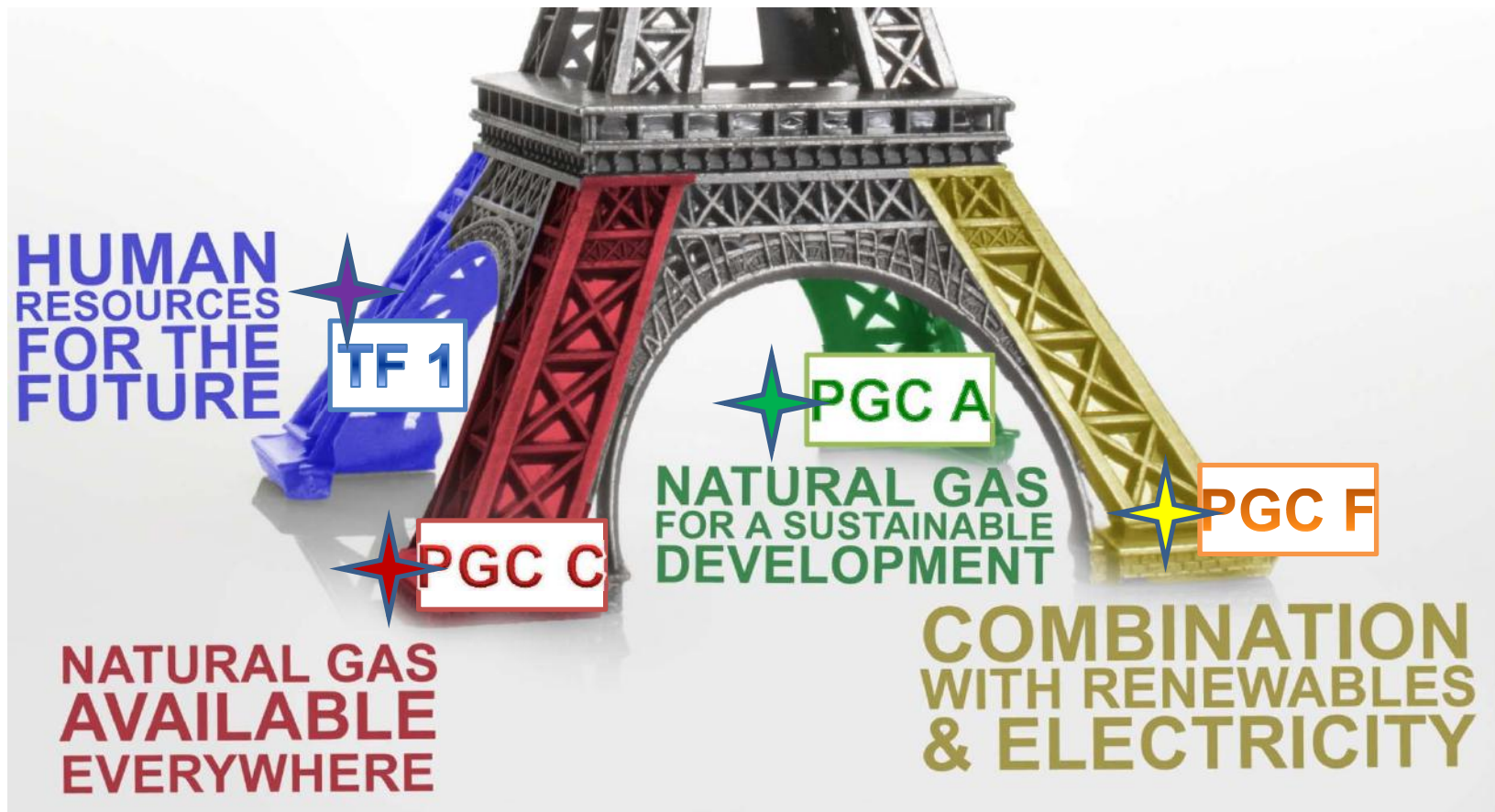


Strategic vision 2012 – 2015

TWP and the 4 pillars



“Growing together towards a friendly planet”



You can download the complete TWP :

<http://www.wgc2015.org/le-triennium/le-triennium-francais/>

Thank you for your attention