

8th Asia Gas Partnership Summit

December 3, 2013



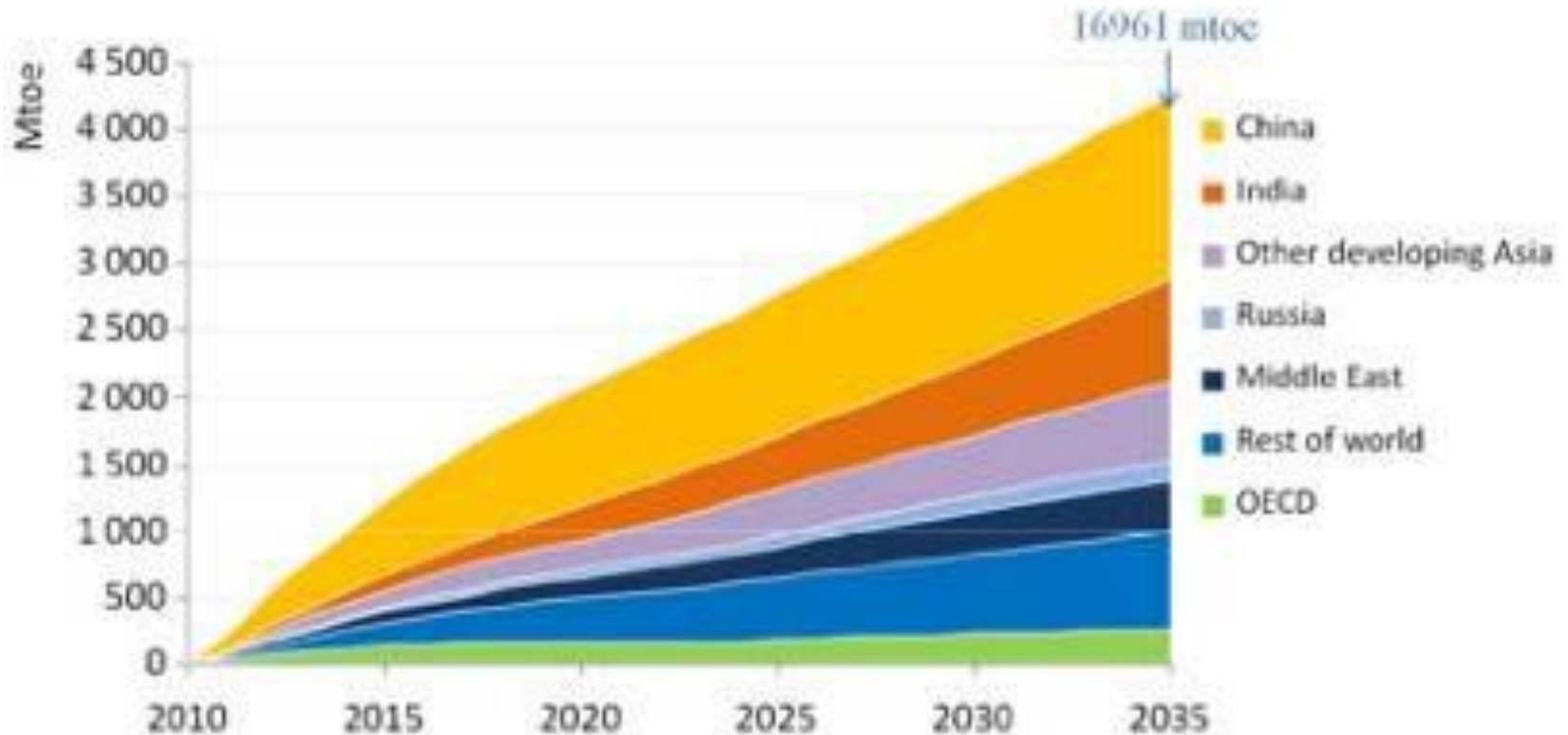
Asia driving natural gas growth

Jérôme Ferrier
President IGU

Emerging economies, mainly Asia, drive the energy demand

Source: IEA

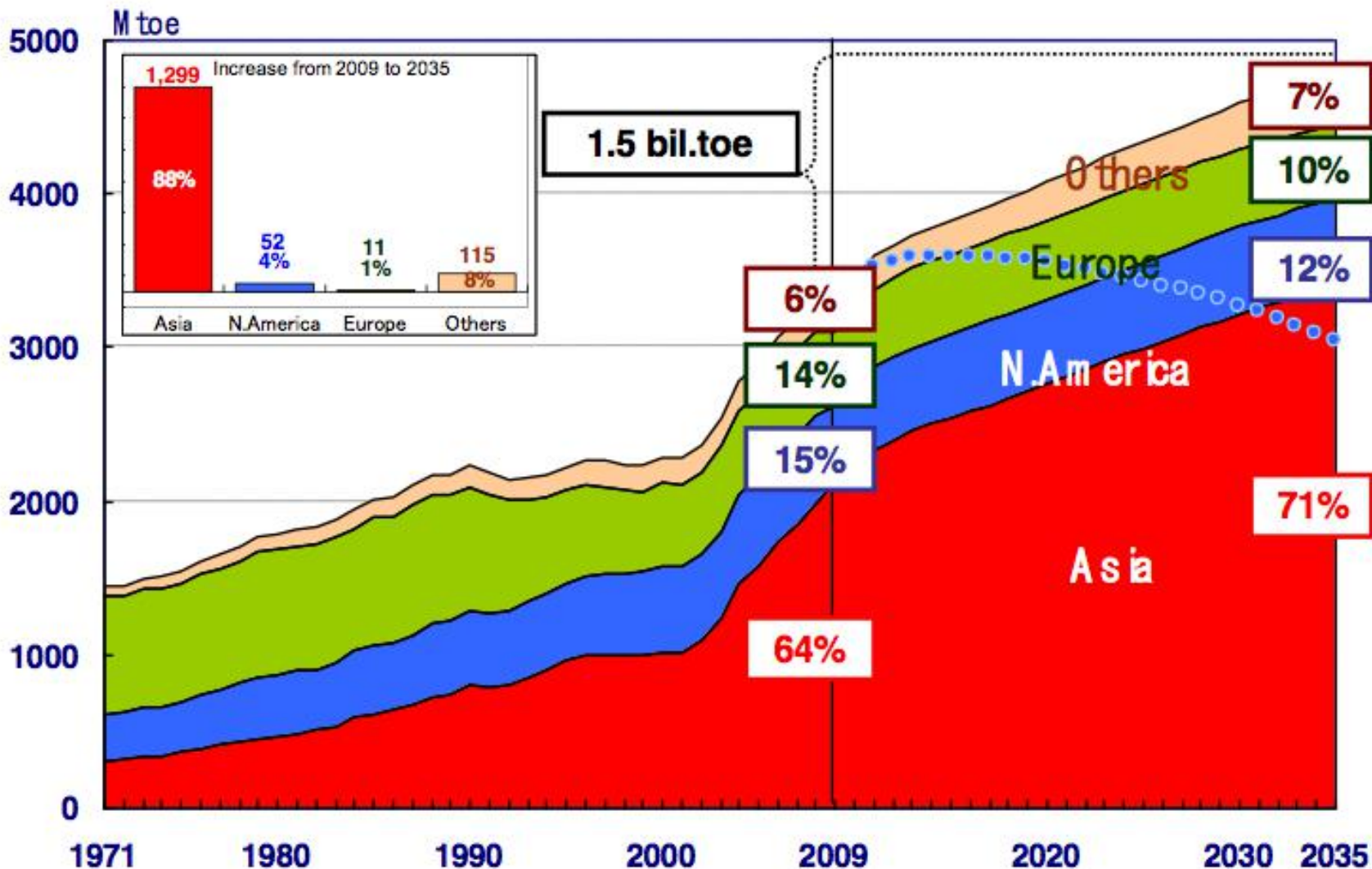
Growth in primary energy demand - by region



- Global energy demand increases by one-third from 2010 to 2035, with China & India accounting for 50% of the growth

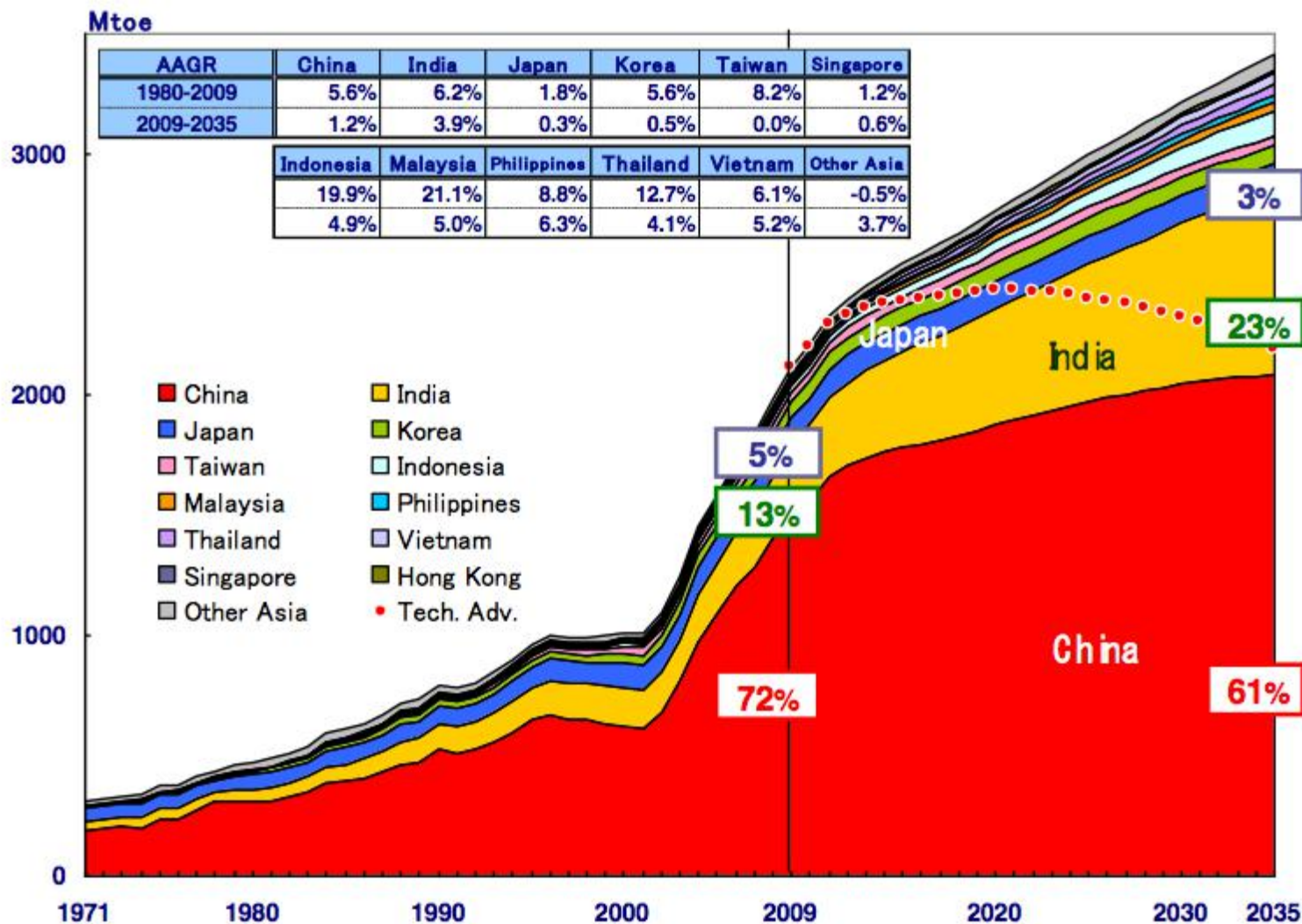
Coal demand by region 1970- 2035

Source: IIEJ



Coal demand by country in Asia 1970-2035

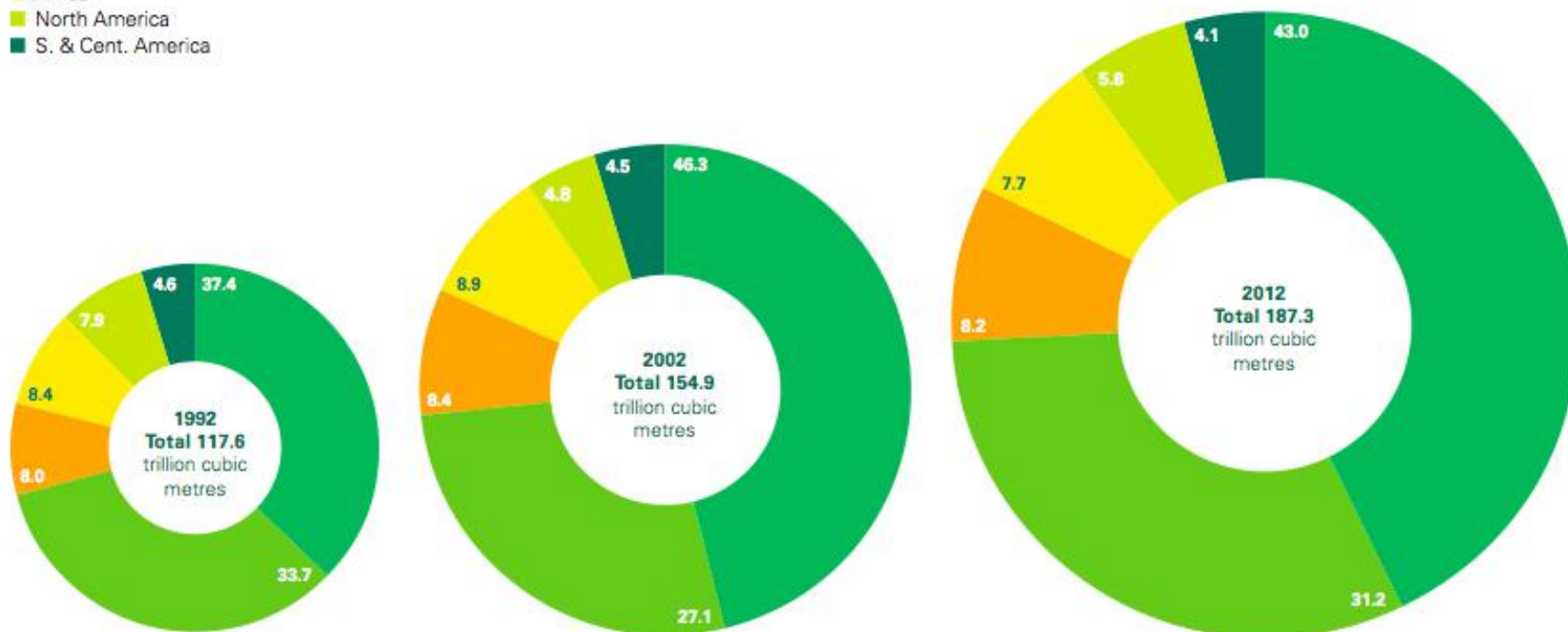
Source: IIEJ



Regional distribution of conventional gas reserves 1992- 2012

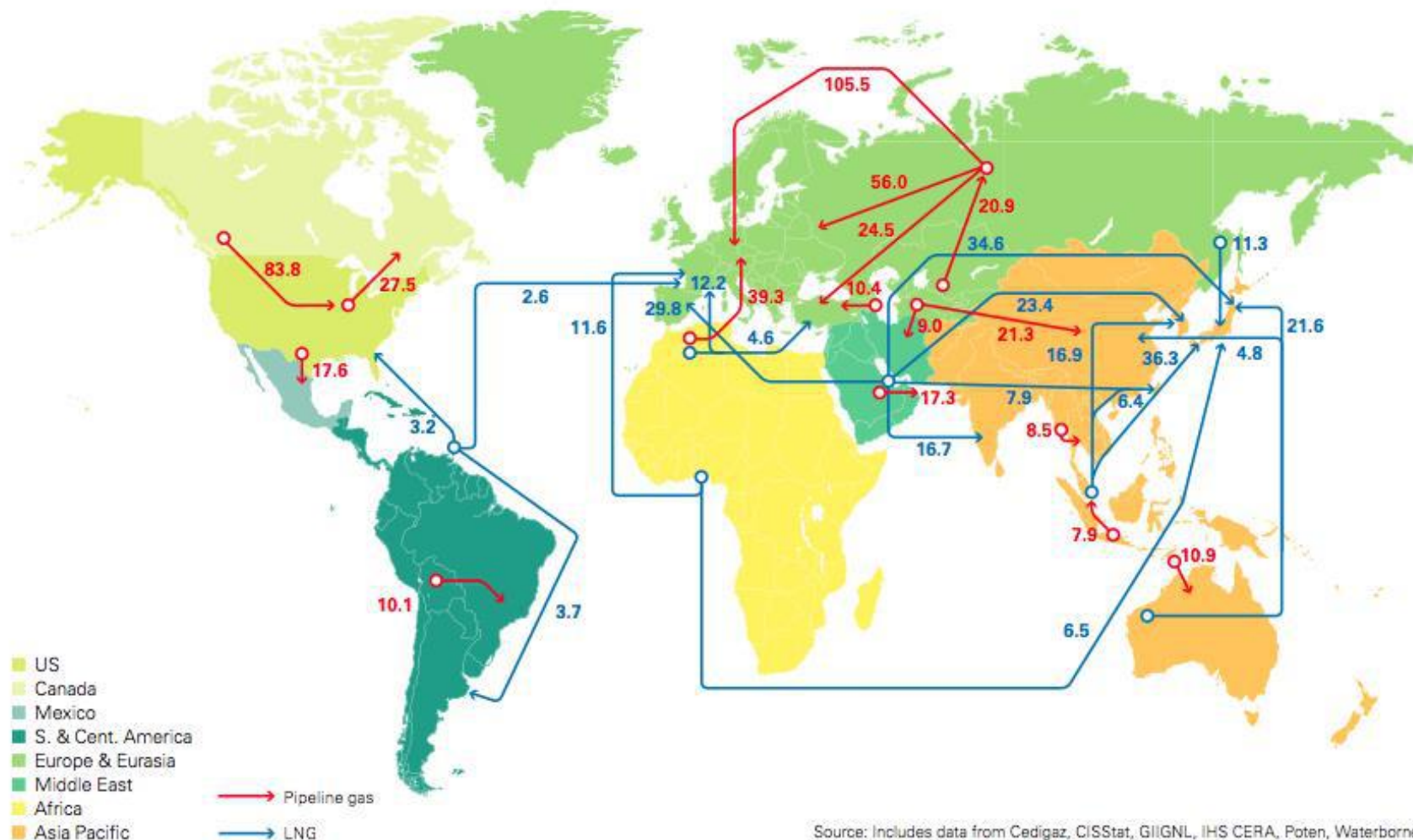
Source: BP Statistical review 2013

- Middle East
- Europe & Eurasia
- Asia Pacific
- Africa
- North America
- S. & Cent. America



Major trade flows of natural gas and LNG 2012

Source: BP Statistical review 2023

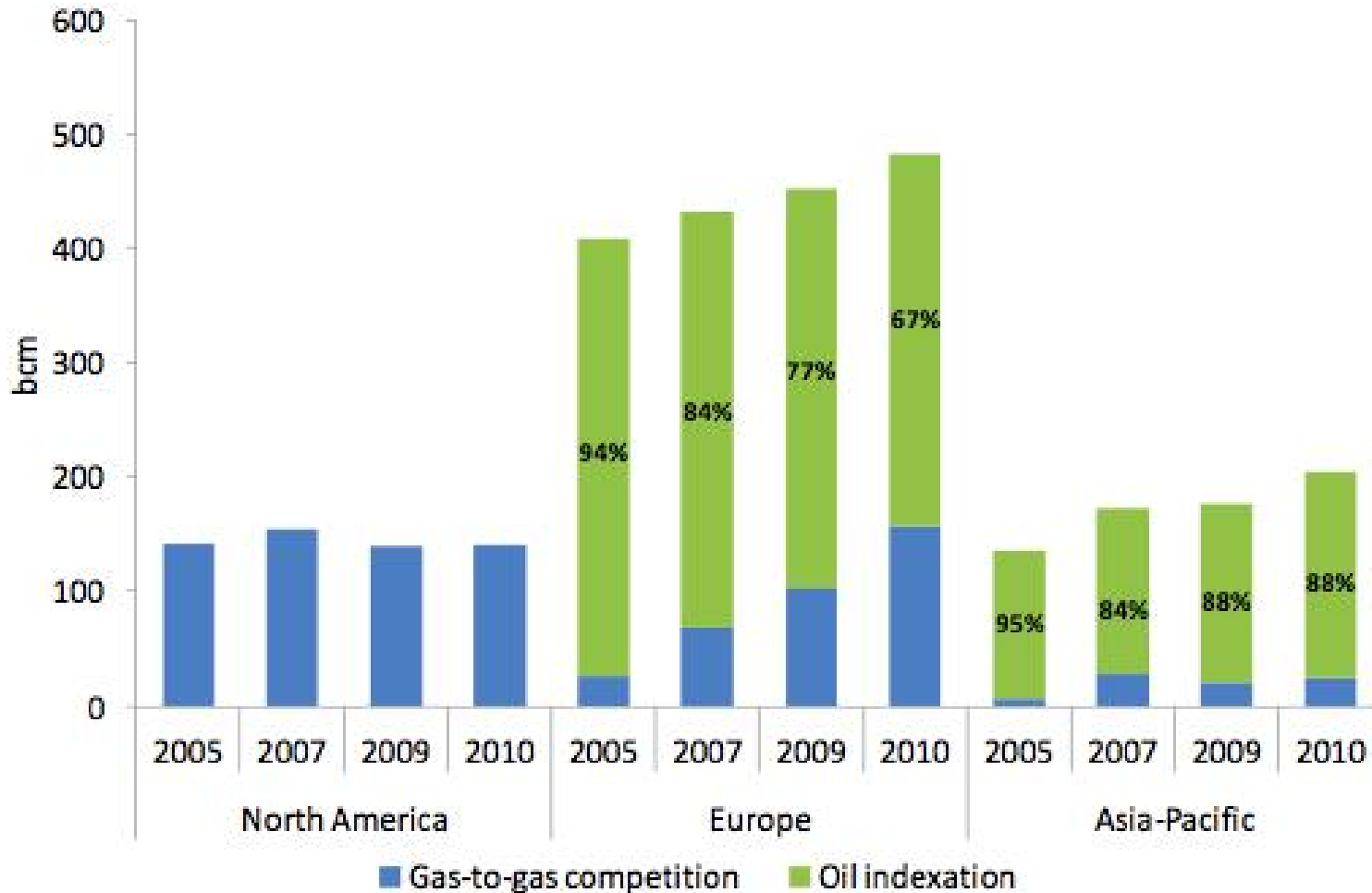


Two main pipeline projects in South Asia

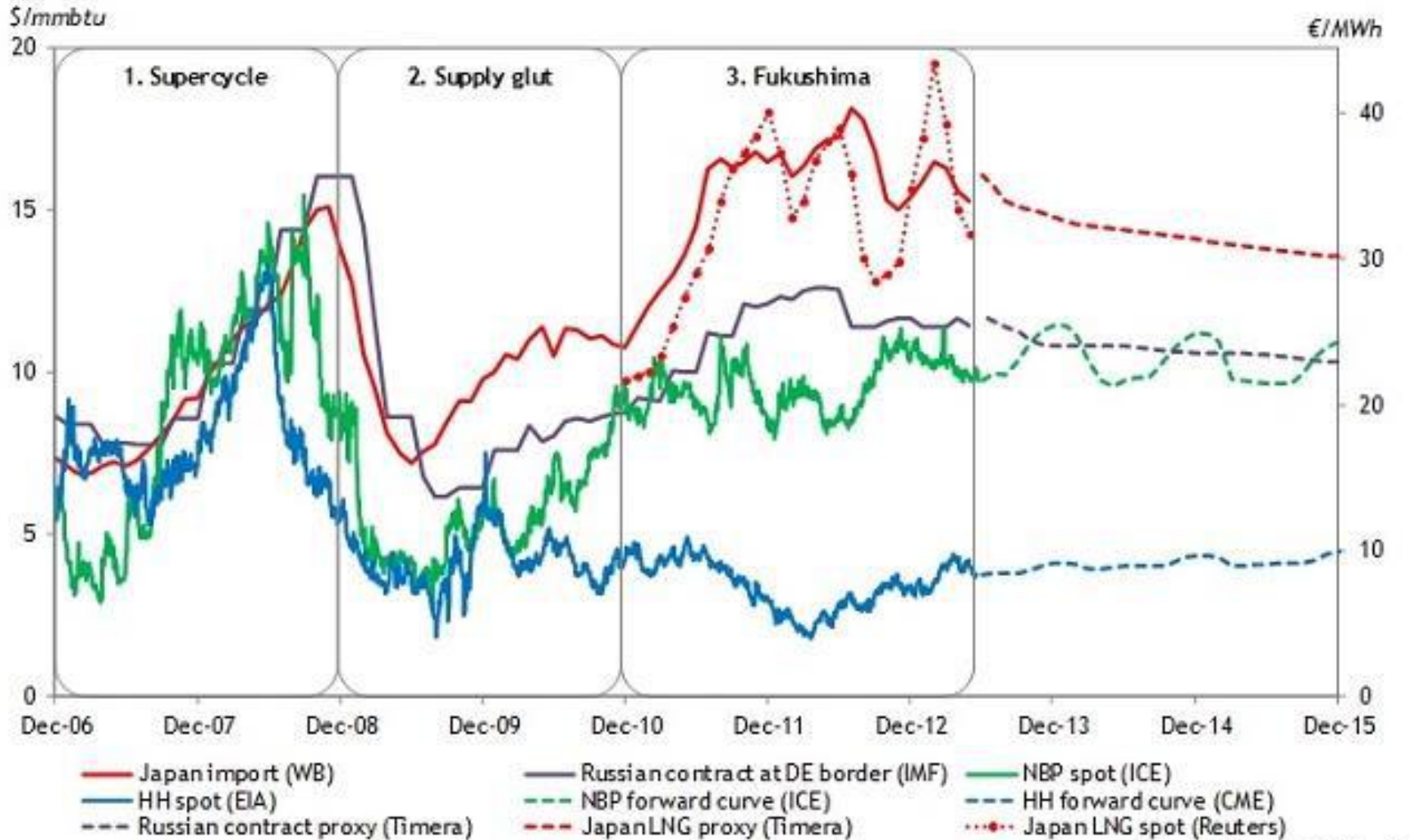


Market based pricing of gas in three main consuming regions

Source: IGU



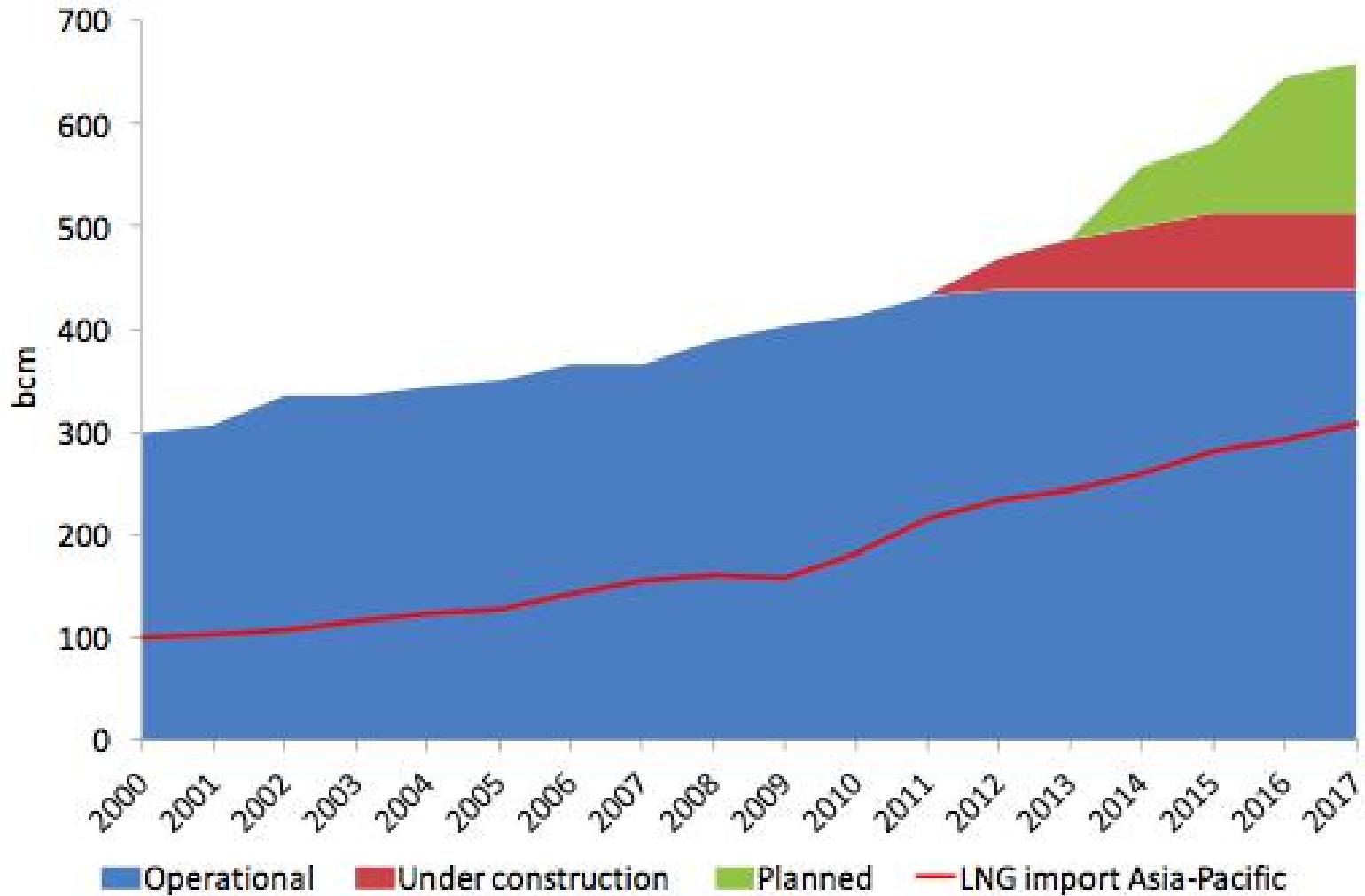
Natural gas prices in Asia, Europe and the USA



Forward prices as at 20 Jun 13

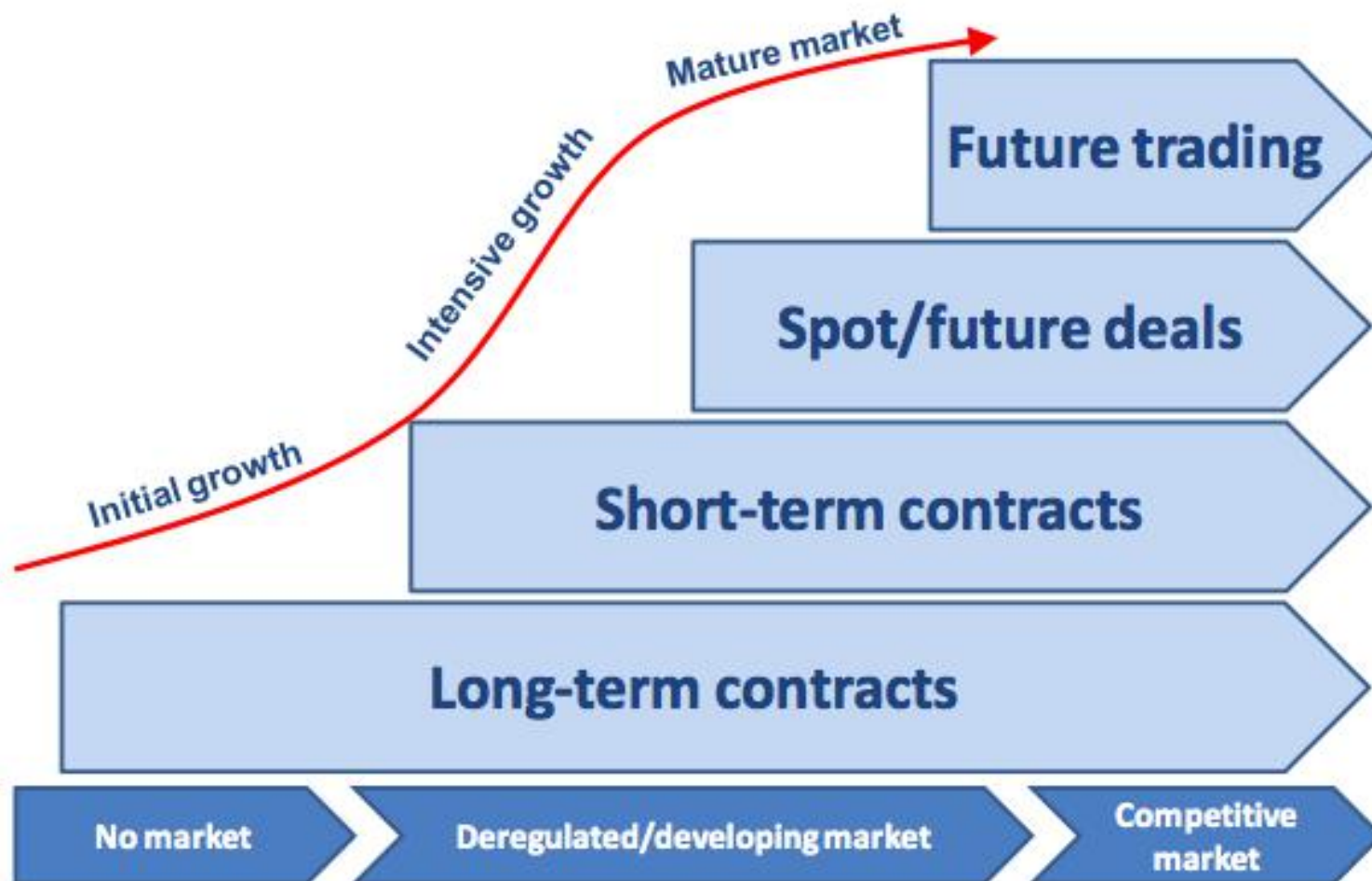
Regasification capacities in Asia-Pacific 2000-2017

Source: IEA



Building up a market based trade in Asia-Pacific

Source: ECS, IEA



• ECS 2007

2015 World Gas Conference



26th

WORLD GAS CONFERENCE
PARIS FRANCE
1 - 5 June 2015

