

# The 2013 Autumn Conference of SGOA

October 3<sup>rd</sup> 2013

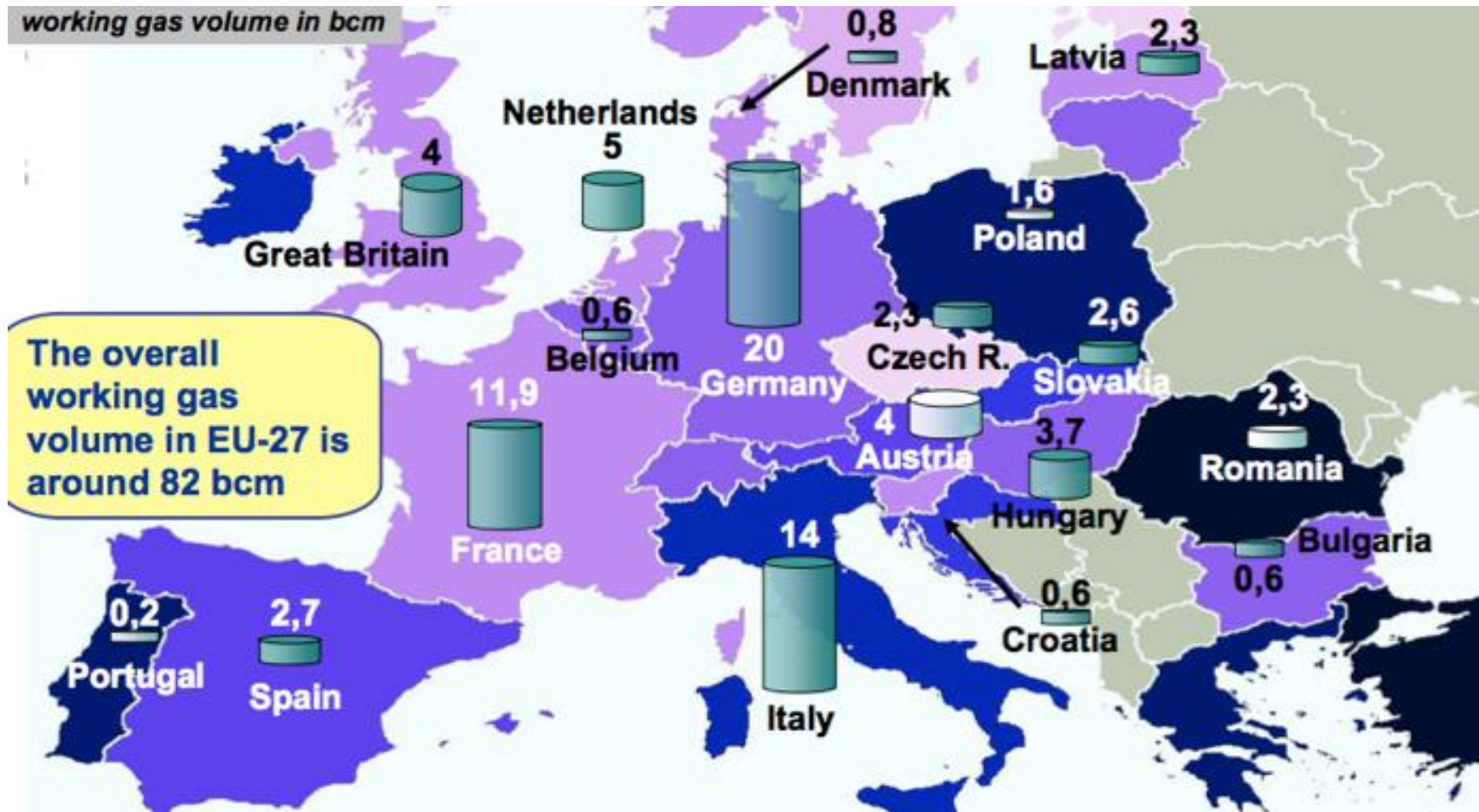
High Tatras, Slovakia



*Jérôme Ferrier*  
*IGU President*

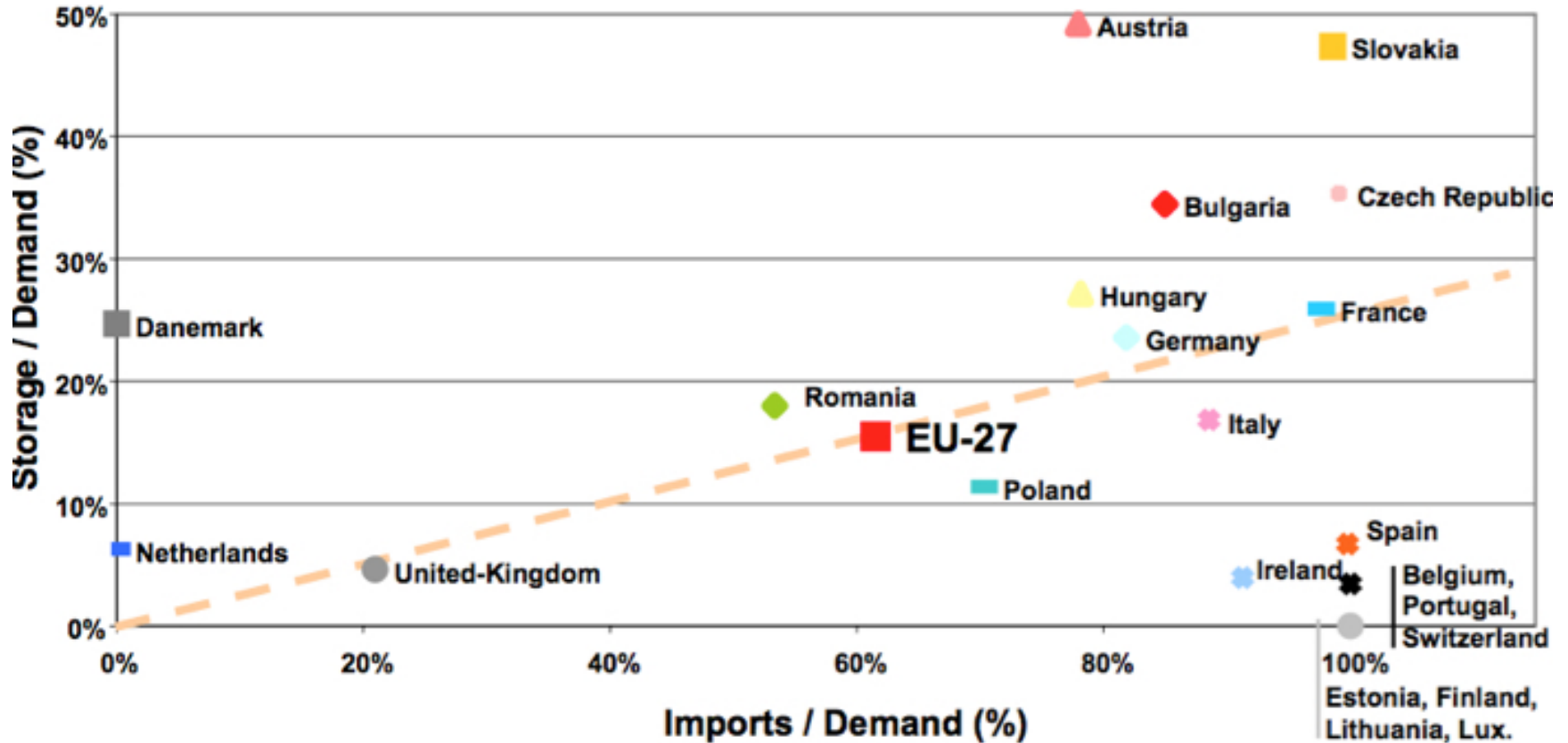
# Storage volumes in Europe 2012

Source: GSE, Cedigaz



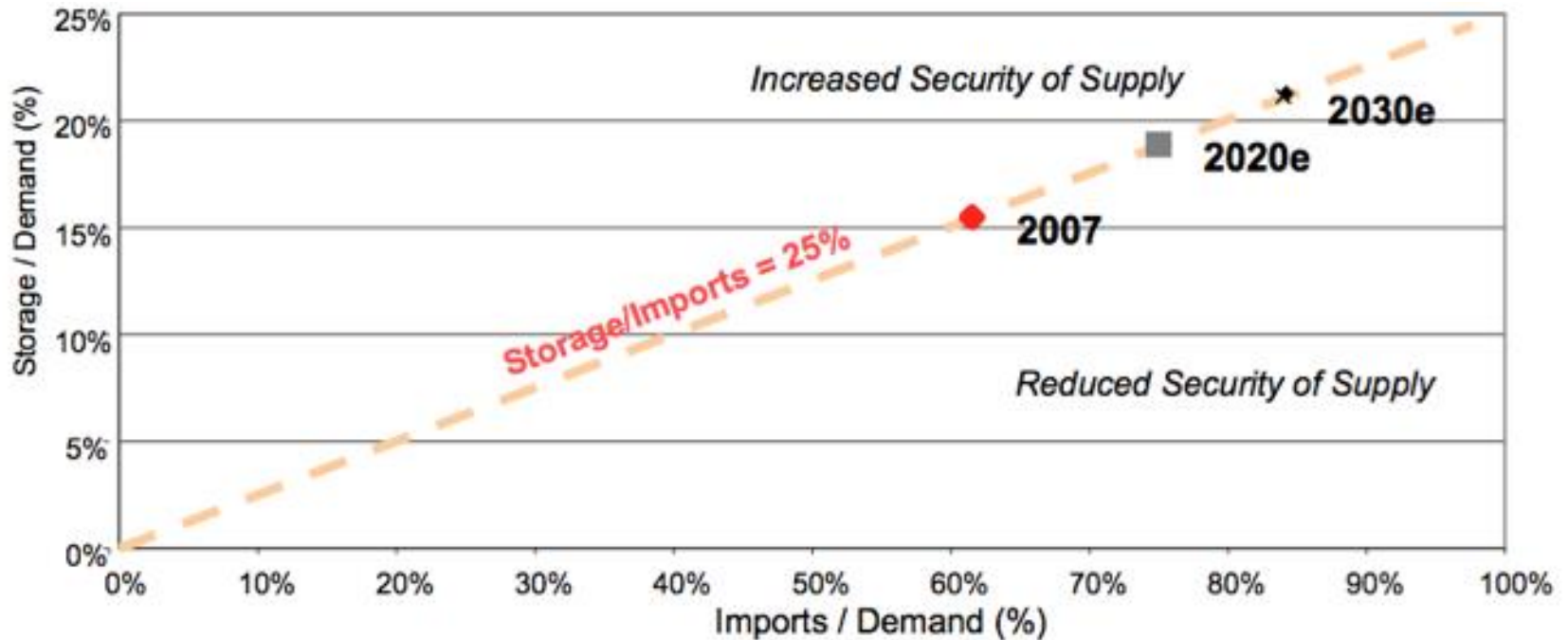
# Contribution of Storage to Security of Supply

Source: GSE



# EU's Storage capacity targets for 2020/2030

Source: GSE

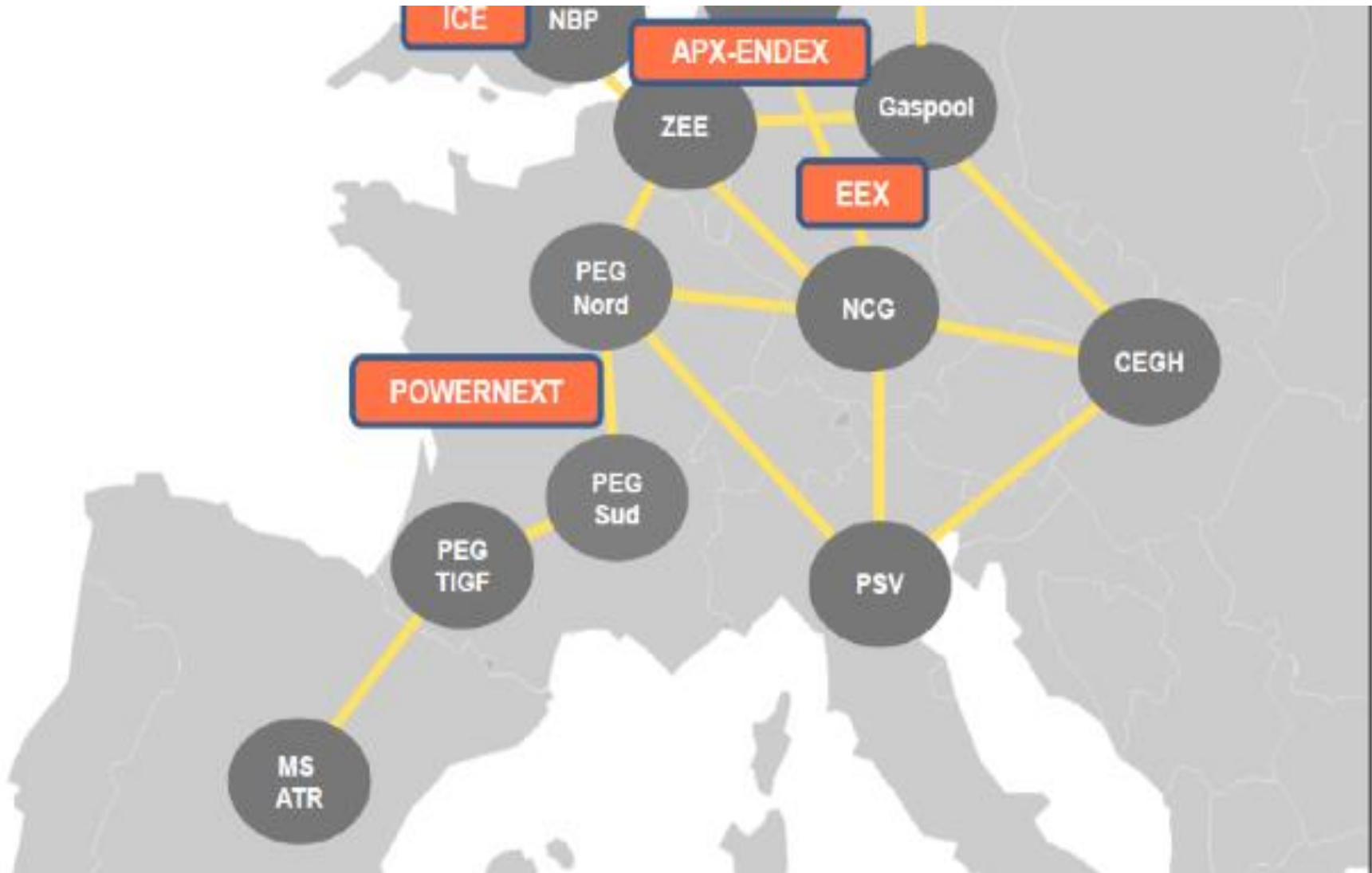


**Gas demand CAGR up to 2025: 1.5%**  
**Storage needs CAGR up to 2025: 2.8%**

**EU storage volumes  
need to be expanded  
by 50 bcm until 2025!**

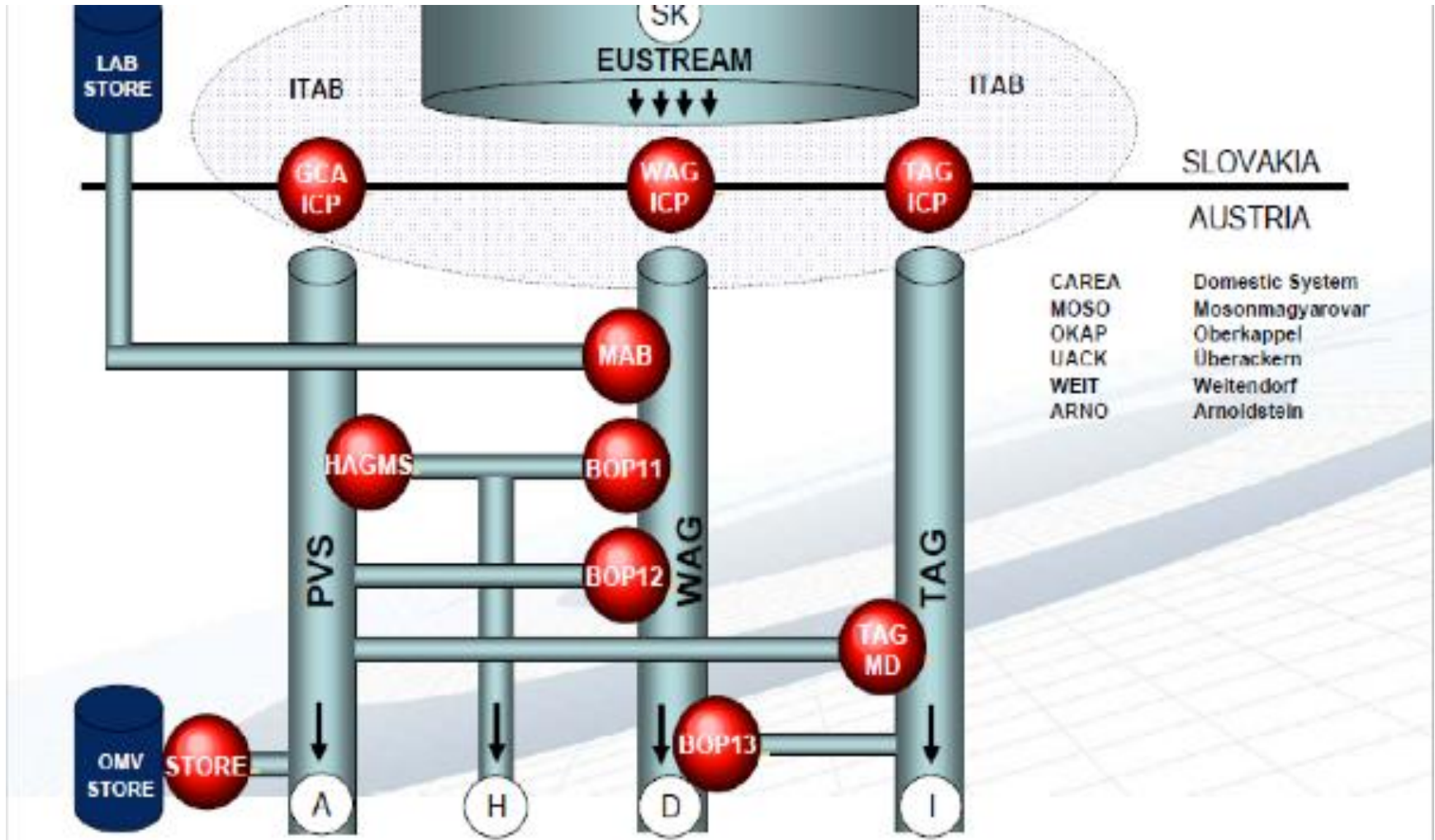
# European Gas Hubs and gas market places

Source: Oxford Research Institute for energy studies



# Diagram of interconnections at Baumgarten Terminal

Source: Oxford research Institute for energy studies



# 2015 World Gas Conference



# 26<sup>th</sup>

WORLD GAS CONFERENCE  
PARIS FRANCE  
1 - 5 June 2015

