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Global outlook on Gas and LNG

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President IGU
IGU is the voice of 95% of the Global Gas Market
91 Member Countries, 43 Associate Members
World primary energy demand by scenario 1990-2040

Source: IEA WEO 2014
Energy demand by region 1990-2040

Source: IEA WEO 2014
Fuel shares in the global energy mix 2012-2040

Source: IEA WEO 2014
Changes in energy demand by sector and region 2012-2040

Source: IEA WEO 2014
Global coal demand by region 1980-2040

Source: IEA WEO 2014
Cumulative CO2 emissions by region 1900-2040

Source: IEA WEO 2014
World electricity generation by fuel type 2000-2040 (TWh)

Source: IEA WEO 2014
World natural gas demand by sector 2012-2040

*Industry includes gas used as petrochemical feedstocks and energy consumption in coke ovens and blast furnaces.**
**Other includes agriculture and any other non-energy use.

Source: IEA WEO 2014
Changes in natural gas demand 2012-2040 by sector and region

Source: IEA WEO 2014
Natural gas and LNG imports in Asia 2012 to 2025

Source: IEA WEO 2014
Inter-regional LNG exports by source 2012 and 2040

Source: IEA WEO 2014
LNG Supply (Excluding North America)

Source: Oxford Institute for Energy Studies
North American LNG Imports and Exports to 2025

![Graph showing LNG imports and exports from 2008 to 2025. The graph indicates a decrease in imports and an increase in exports over the years. The current non-FTA approval level is marked with a dashed line.]

Source: Oxford Institute for Energy Studies
Break-even Destination Market Prices for US LNG to Europe and Asia

Source: Henderson (2013) and OIES
Asian Future LNG pricing trends to 2025

Source: Oxford Institute for Energy Studies